**INTEREST RATES MARKET NOTICE**

**Date: 17 November 2020**

**Subject:** Tap Issue

***(IVUZI INVESTMENTS LIMITED – “IVZ028”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED,** with effect from **19 Nov 2020**.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Tap Amount R 200 000 000.00**

**Total Amount Following Tap Issue** R 400 000 000.00

**Bond Code IVZ028**

**Nominal Issued** R 200 000 000

**Issue Price** 99.10396%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 16 February 2021

**Books Close Date** 11 February 2021

**Interest Payment Date(s)** 16 February 2021

**Last Day to Register** by 17:00 on10 February 2021

**Issue Date** 19 November 2020

**Date Convention** Modified Following

**Interest Commencement Date** 19 November 2020

**First Interest Payment Date** 16 February 2021

**ISIN No.** ZAG000172453

**Additional Information** Senior Secured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Corporate Actions JSE +27 11 5207000